

MARKET RESEARCH

Establishing connections through regular reading, monitoring earnings drivers, and observing sectorial trends with a stock universe of more than 5000+ Listed Companies. We use both top down and bottom up approaches.

INVESTMENT PIPELINE BUILT UP

Developing a prospective pipeline through market analysis involves recognizing strategic investment opportunities in particular assets. We keep a strong watch on high growth sectors and changing trends.

INVESTMENT THESIS CREATION

Identify and compile a list of assets by evaluating criteria like MOAT, growth drivers, historical growth, profitability, leverage, capacity expansion, capital efficiency, valuation and future growth outlook of sectors and relevant companies.

DUE DILIGENCE

Comprehensive analysis utilizing publicly accessible information, including annual reports, conference call transcripts, management meetings, interviews and we analyse track record of promoters.

INVESTMENT ALLOCATION

Capital allocation involves the capacity to assess the risk and reward dynamics, as well as the extent of their disproportion. We endeavour to invest across multiple sectors optimally among different high conviction stocks.

ASSESSMENT

We monitor industry trends, insider purchases, large transactions, management discussions, corporate presentations, quarterly results, financial stability, performance relative to peers, and sector challenges. We also participate in quarterly conference calls and management meetings.

EXIT

We are long term investment holders, exit are always made on the basis of strong rationale like when we observe that valuations are excessively elevated, consistent monitoring may reveal a period of consolidation and a decrease in earnings growth resulting from negative developments within the company or the industry. These factors may have influenced the situation, or our perspective may have shifted unfavorably. Additionally, a long-term objective and the pursuit of more advantageous opportunities could also prompt a decision to exit.